

3

3

	"
	Lg Chem (Nanjing) Information & Electronic Materials Co., Ltd.
	913201007512971674
	135,730
	2003 7 14
	2003 7 14 2053 7 13
	17 18
	KOO HO NAM
	2000

4

	91440101MA5ANTW545
	16,233.2583
	2018 1 4
	2018 1 4 2067 1 4
	50
	SON JI HOI
	TFT-LCD PDP OLED 6 6 TFT-LCD ;

5

	150,000
	2004 6 18
	58 6
	F107110 F107120 F107130 F107140 F107150 F107190 F111010

	F111080	F113090	F113110
	F114030		F119010
	F120010	F207110	
	F207120	F207130	
	F207140	F207150	F207190
	F211010	F213090	
	F213110	F214030	F219010
	F220010	F401010	
	CC01080	CC01990	
	CE01030	F113030	F213040
	ZZ99999		

6

	"	"
	911103027699015372	
	1,200	
	2004	12 28
	2004	12 28 2054 12 27
		21

2

LG 1997 LCD LCD

 LCD LCD

 LG SDI

 LCD

 PVA TAC

 LG Display LCD



3

[2021] ZA12089

	2021	1	31	2020	12	31	2019	12	31
			845,279.91			803,730.10			841,741.86
			531,772.92			431,915.43			351,483.60
	2021	1		2020			2019		
			97,189.74			954,769.29			895,371.64
			7,989.95			102,830.65			78,225.06
			5,928.93			68,774.81			60,893.11

4

1

2015

LCD

IHS

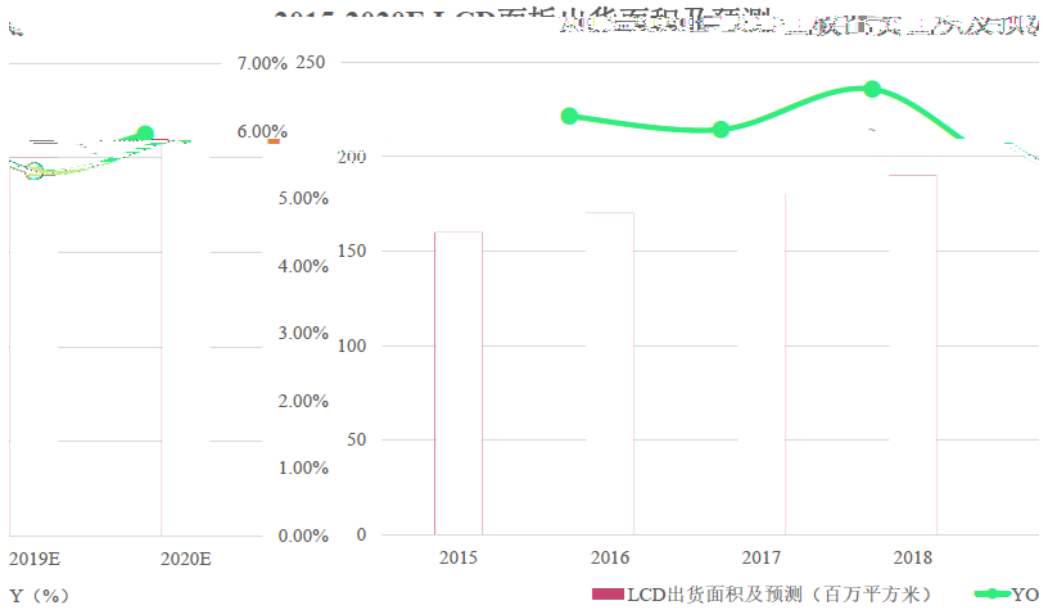
2-3

6%

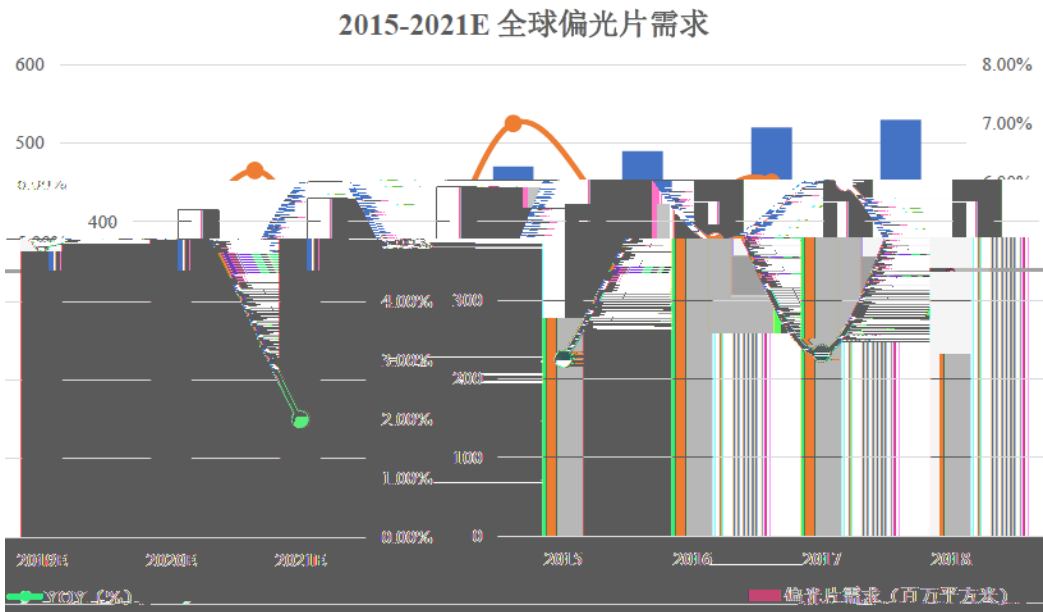
LCD

LCD

OLED



2019 5

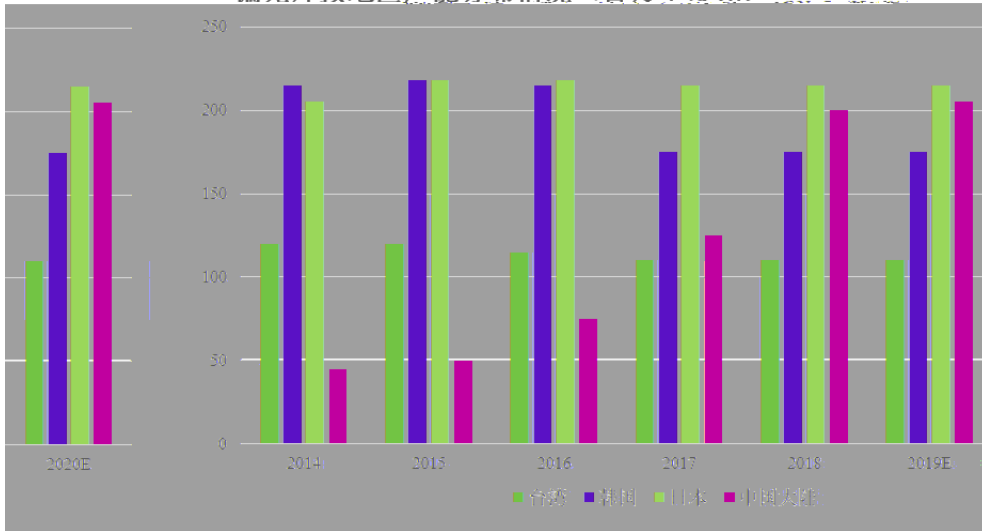


2019 5

LG

	LG	2014	72%
2019	62%		
2019		8%	LCD
	30%		
	LCD		

偏光片按地区产能分布情况（百万平方元）



2020 1

2 LCD

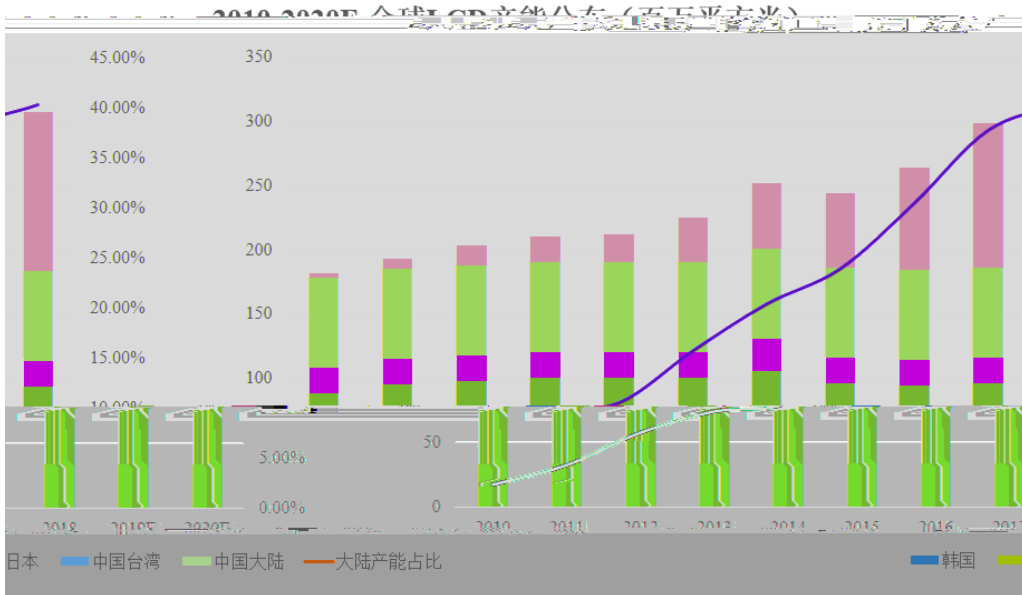
2016

LCD

LCD

2021

LCD



2019 5

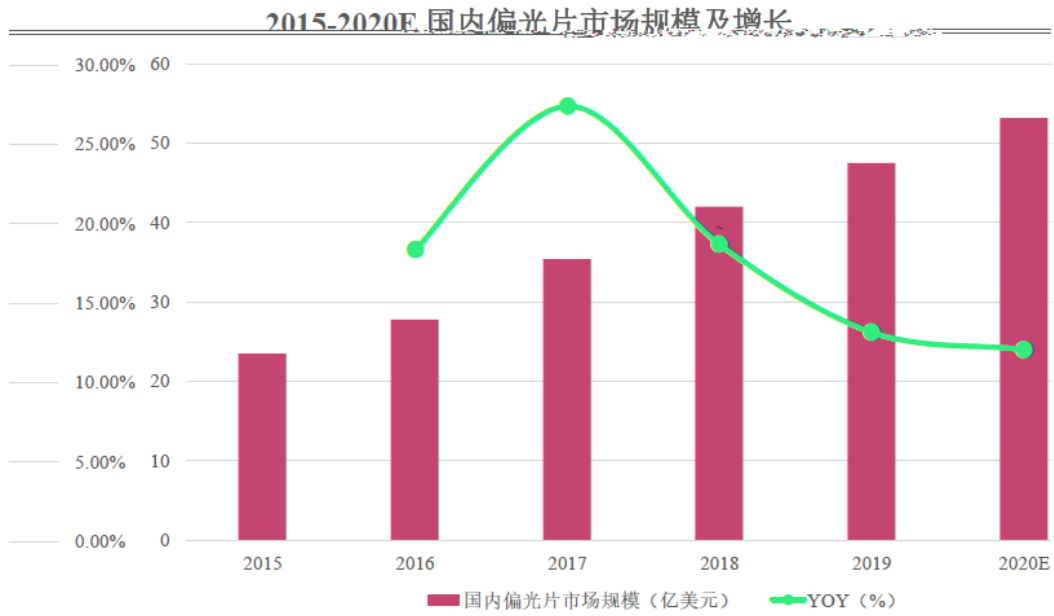
2019

47.5

2020

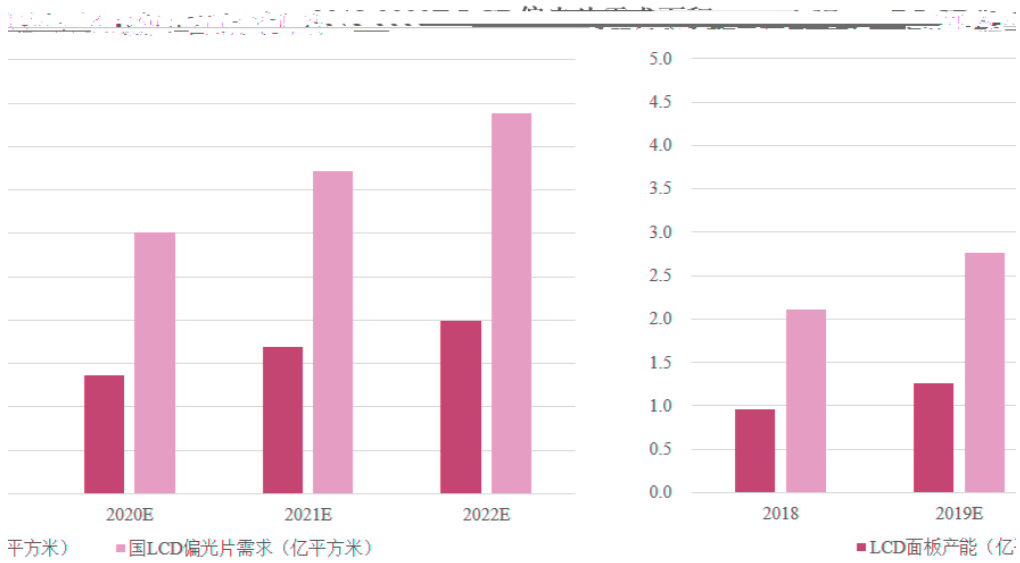
53.2

12%



2021 3

3



2019 5

IHS

2018-2022

1.74/2.39/2.78/3.16/3.37

LCD

OLED

2018-2022

2.15/2.82/3.12/3.88/4.54

LCD

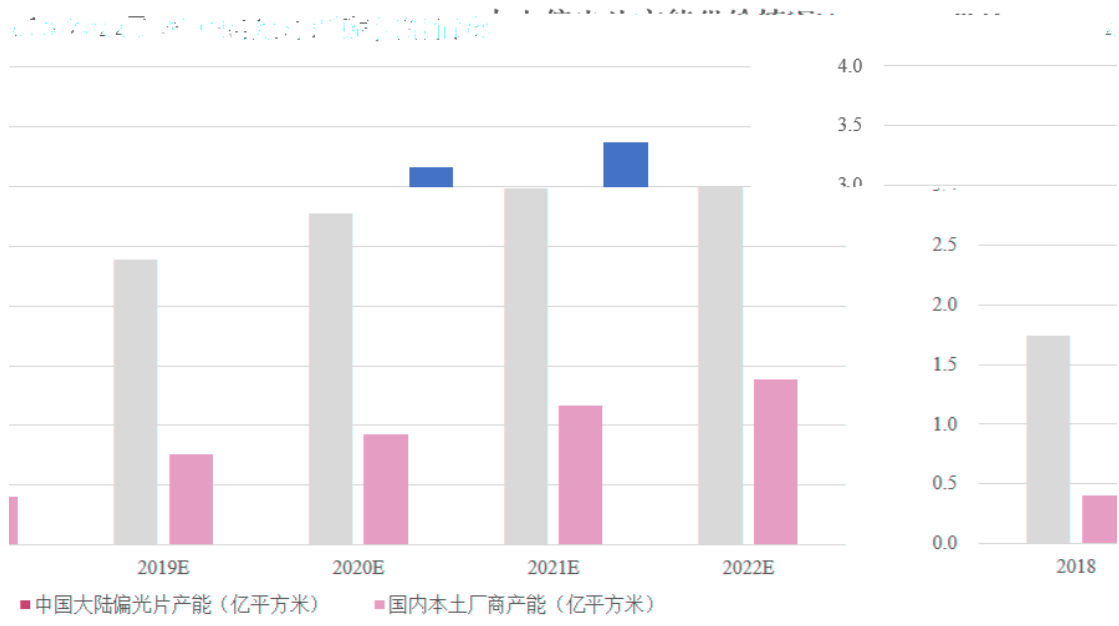
OLED

0.41/0.43/0.34/0.72/1.17

2018-2022

0.41/0.76/0.93/1.17/1.38

50%



2019 5

5

1

50

2,300

1,490

RTS

RTP

2

2013

LG

LG

2018

LG

25%

LGCKR

LGCKR

5

1

2

LGCBJ

3

3

LGCKR

6

" SIAC"

SIAC

7

70%

LCD

LCD

0.96/1.26/1.37/1.69/1.99

1:2.2

2.11/2.77/3.01/3.72/4.38

11.11

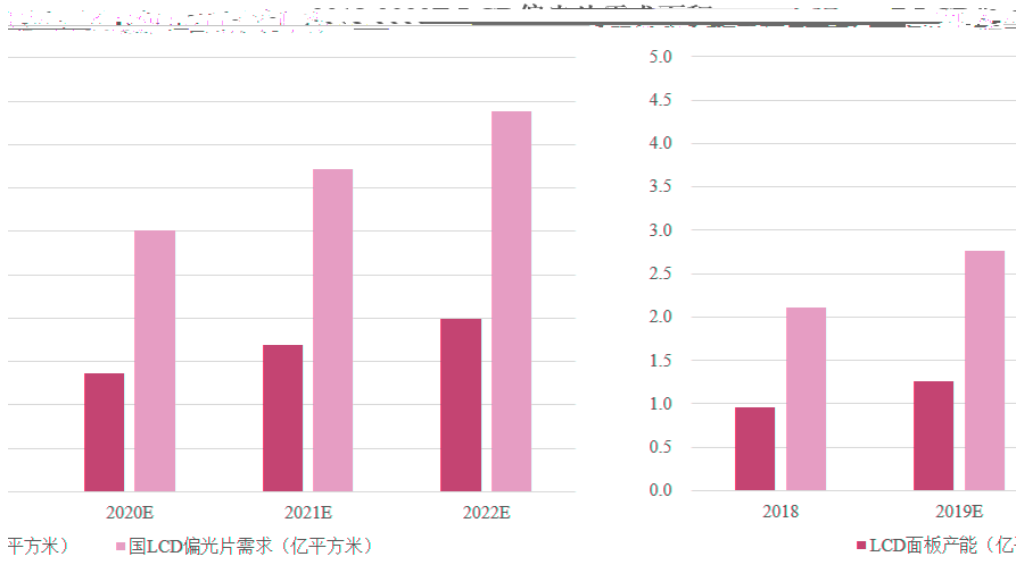
2018 -2022

LCD

LCD

2018 -2022 LCD

LCD 2020 -2022



2019 5

IHS

2018-2022

1.74/2.39/2.78/3.16/3.37

LCD

OLED

2018-2022

2.15/2.82/3.12/3.88/4.54

LCD

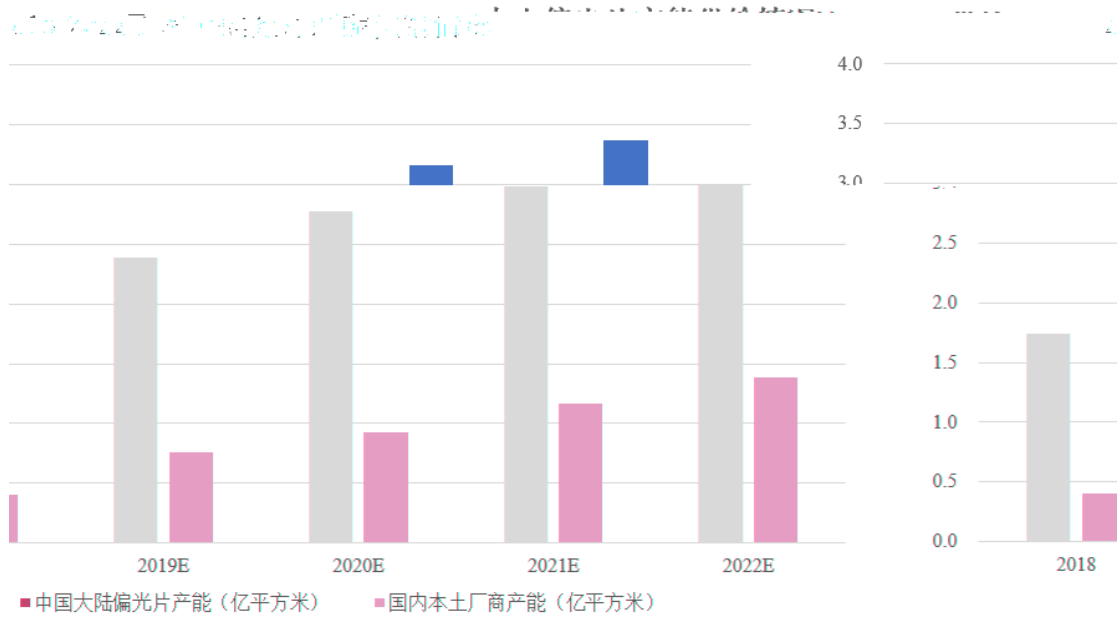
OLED

0.41/0.43/0.34/0.72/1.17

2018-2022

0.41/0.76/0.93/1.17/1.38

50%



2019 5

1

" " " "

LCD

2021 3

2021-2030

[2021]19

2021

1 1 2030 12 31

2

LCD

LCD

LCD

LG

LCD

32

70%

1

2

3

4

2021 1258

2021 1 31 53.00

11 70% 7.7

2021 1 21 2021 1

28

49.84 LG

53.00

2021 4 26