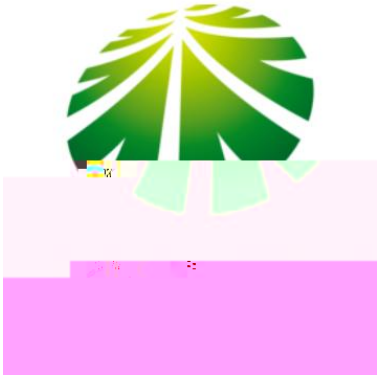


600884



中天国富证券
ZTF SECURITIES

		LG LCD
		LG
LG		LG CHEM, LTD. 051910.KS
LCD		Liquid Crystal Display/
EBITDA		
		70% LCD LG 70%
		LG

/

LCD

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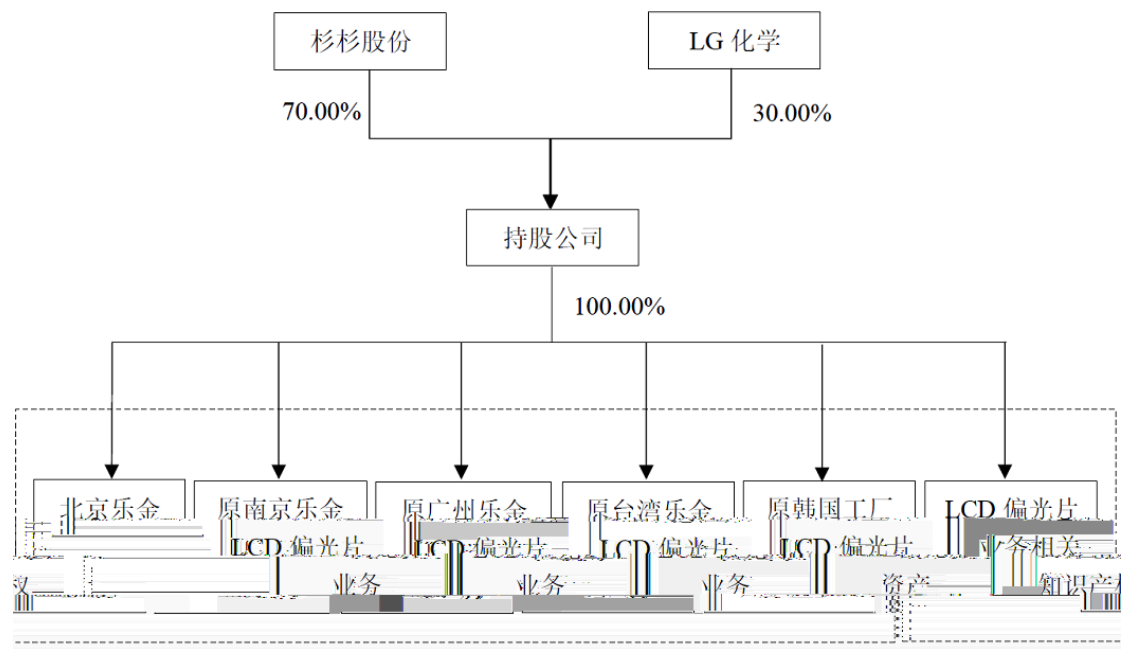
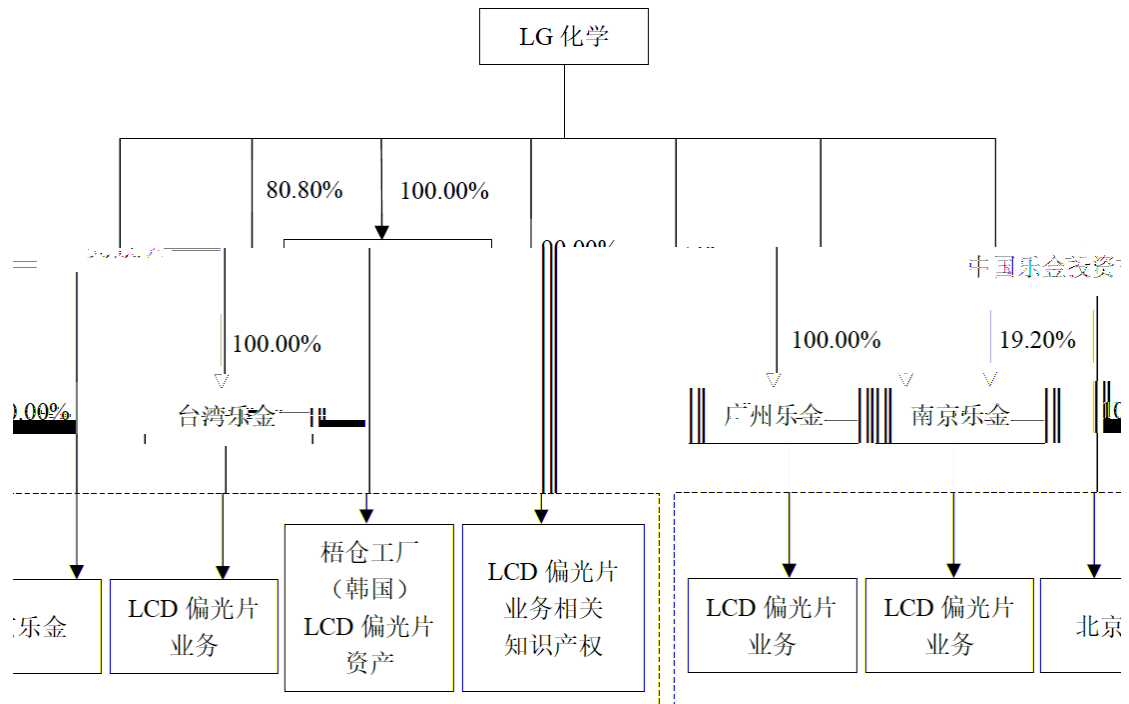
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70%

LG

30%



70%
70%
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2019

2019 12 31 /2019	1,399,912.31	1,669,125.00	753,378.46
	770.00	-	770.00
	844,388.87	988,583.87	537,167.40
2019 /	2,501,582.72	867,991.10	1,182,258.22
/	33.75%	113.89%	45.44%

	50%	50%	50% >5,000

1 1 165.79 2019 12 31 2019
 1 168.84 2019 12 31
 1 6.9762

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2006 2020

	Wits View	2020	LCD
58%	LCD		
4.38		IHS 2020	2.07
2.31		LCD	

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LG

LCD

1

100%

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LCD

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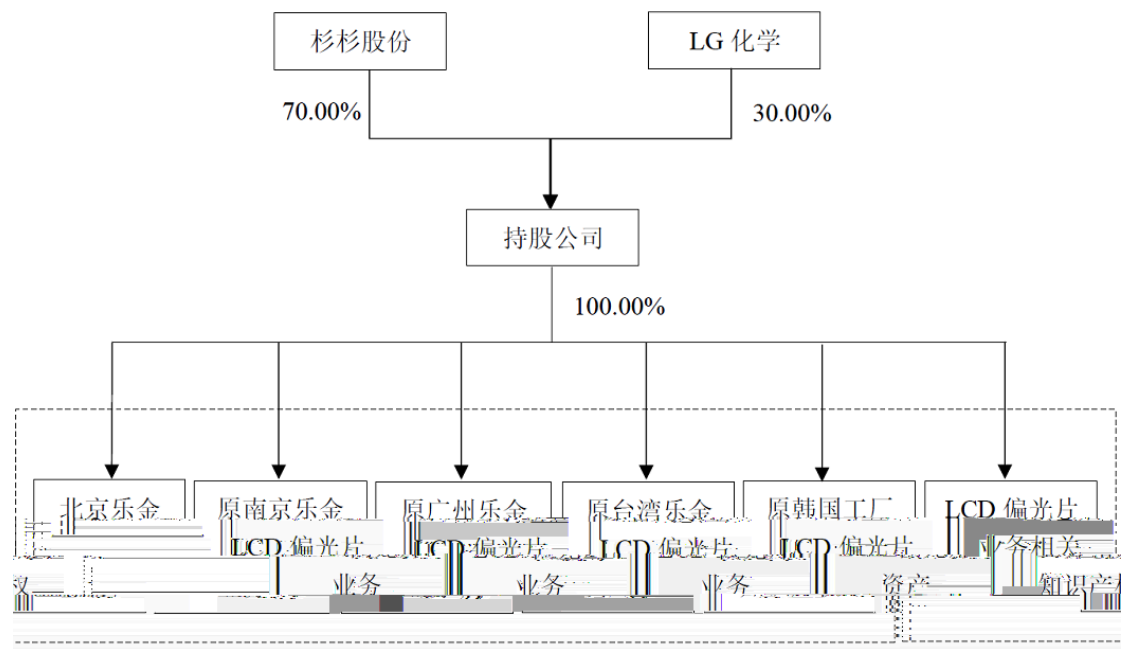
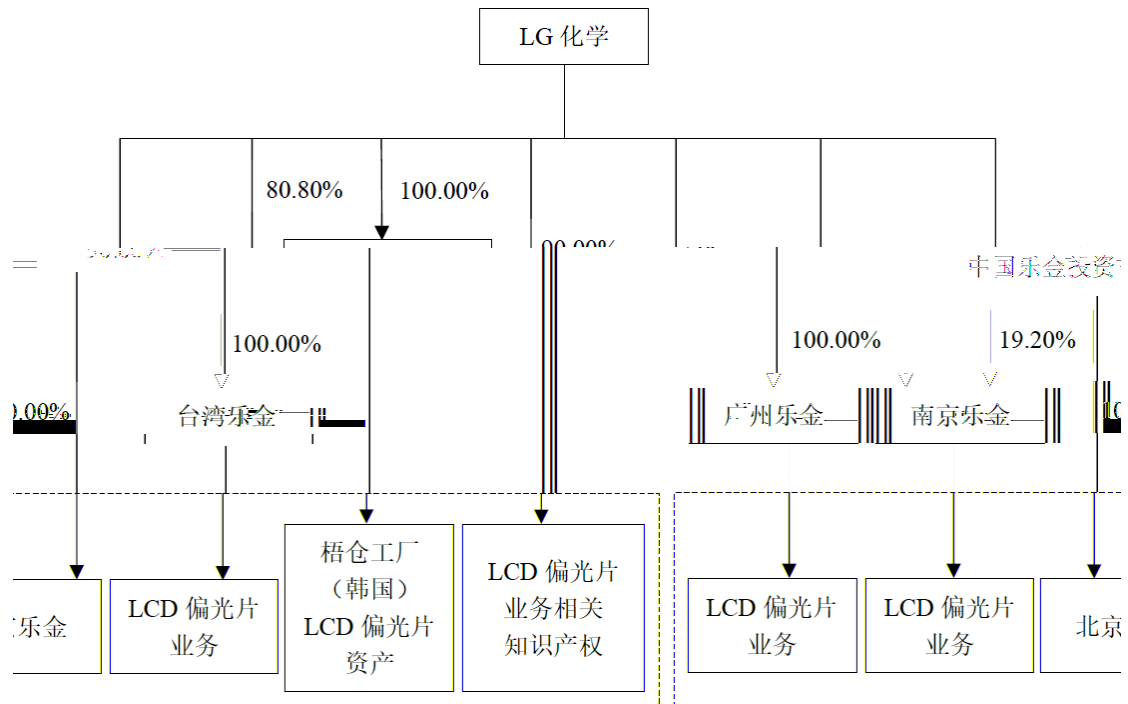
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70%

LG

30%



7.7

LG

2019

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			2019	12	31	
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1	168.84		2019	12	31	
1		6.9762				

2020 6 9